

STEP NEW ZEALAND CONFERENCE 2021

THE FUTURE OF TRUST LAW IN NEW ZEALAND



**NOW
ONLINE**

CONFERENCE DETAILS

Date: Wednesday,
29th September 2021

Time: 9.00am – 5.30pm

Delivered online via
livestream.

New Zealand is the number one country for express trusts per head of population, but with this comes downsides.

This LIVESTREAMED ONLINE CONFERENCE addresses the vulnerabilities of Trustees, Beneficiaries and their Advisers, and the ethical dilemmas confronting them. It also poses the question of whether trusts as we know and use them may, under the new Trustee Act, become obsolete. Register to listen to our distinguished speakers impart their knowledge on a variety of topics, as they pose questions about the future of Trust law in New Zealand.

This event will be professionally livestreamed by Vidcom. Delegates will be able to chat with the presenters and colleagues on the day. A recording of the event will be available for delegates to view for two weeks post conference.

SPEAKERS

- **The Honorable Justice Kós**
- **Lady Chambers QC**, Bankside Chambers
- **Professor Kate Diesfield**, AUT
- **Jeremy Johnson**, Barrister, Bankside Chambers
- **Janna McGuigan**, Barrister, Canterbury Chambers
- **Nathaniel Walker**, Partner, Russell McVeagh
- **Jess Keating**, Partner, Kennedys' Law

Register using the form on the last page of this flyer or
online at <https://www.stepnz.org/registration>

Program Timetable

Online via livestream: Wednesday, 29th September 2021

8.30 – 9.00am	Registrations open
9.00 – 9.05am	Welcome <i>Alison Gilbert – Chairperson, STEP NZL</i>
9.05 – 10.00am	Trust Law and Tikanga: weaving the strands together. <i>Jeremy Johnson, Barrister, Bankside Chambers</i>
10.00 – 10.55am	Fiduciary duties: origins and options. <i>The Honorable Justice Kós</i>
10.55 – 11.20am	MORNING TEA
11.20 – 12.15pm	Vulnerability of clients and their lawyers: lessons from disciplinary tribunals. <i>Professor Kate Diesfield, AUT</i>
12.15 – 1.10pm	Recent developments in trust law remedies <i>Janna McGuigan, Barrister, Canterbury Chambers</i>
1.10 – 2.10pm	LUNCH
2.10 – 3.05pm	Trustee liability and the role of insurance. <i>Jess Keating, Partner, Kennedys' Law</i>
3.05 – 4.00pm	Jurisdiction and choice of law in trust disputes. <i>Nathaniel Walker, Partner, Russell McVeagh</i>
4.00 – 4.20pm	AFTERNOON TEA
4.20 – 5.15pm	Is the use of trust structures obsolete in New Zealand? <i>Lady Chambers QC, Bankside Chambers</i>
5.15pm	CLOSE

Note: The event will also be recorded and available to delegates post conference, for up to two weeks, to view in lieu of any missed presentations on the day.

Registration Form

Online via livestream: Wednesday, 29th September 2021

REGISTRATIONS TO BE SCANNED/POSTED TO MEGAN LLEWELLYN AT:
megan@allsortedlifestyle.co.nz or 7 Rahiri Rd, Mt Eden, Auckland 1024

Personal Details

Title: _____ First Name: _____

Surname: _____

Designation: _____

Preferred Name on Badge: _____

Firm: _____

Position: _____

Department: _____

Postal Address: _____

Tel No: _____

Fax No: _____

Email: _____

Registration Fee

Please tick corresponding box.

<input type="checkbox"/> Members	\$395 + GST
STEP Membership number _____	
<input type="checkbox"/> CAANZ (TSIG) & ETPC members	\$450 + GST
<input type="checkbox"/> Non-Members	\$495 + GST
<input type="checkbox"/> Please tick box to receive information about becoming a member of STEP	

How did you hear about the conference:

☐ STEP New Zealand Branch ☐ Other (please specify) _____

☐ STEP Website _____

Payments – please tick option

☐ **Electronic Transfer**
If paying by bank transfer please ensure all charges are covered and your invoice is quoted.

Payments to: _____ Kiwibank Limited, Wellington, New Zealand

Account Name: _____ Step Conferences Limited

Bank Account Number: _____ 38-9011-0852568-00

Swift Code: _____ KIWINZ22

Reference Details: _____ Surname of attendee

☐ **Cheque**
All cheques should be made out to “STEP CONFERENCES LIMITED”, denominated in New Zealand dollars and posted with registration form to:

Megan Llewellyn
7 Rahiri Rd,
Mt Eden,
Auckland 1024
New Zealand

We are unable to process payments by credit card.

All payment and registration queries:
email megan@allsortedlifestyle.co.nz
or phone Megan at +64 21 189 5546

Terms and Conditions

Conference documentation will be distributed at the event. STEP reserves the right to amend or cancel this conference where the occasion necessitates. In the event of cancellation a full refund of any registration fee will be made but STEP shall accept no further liability. Prices may be subject to change. This booking form constitutes a legally binding contract. The delegate and firm are jointly and severally liable for payment of the fees due. The conference language is English.

Data Protection

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Please note: we will not pass on your information to third parties, any mailings/emails you receive will be regarding STEP events and programmes.

WE ARE STEP

STEP is the worldwide professional association for practitioners dealing with family inheritance and succession planning. STEP helps to improve public understanding of the issues families face in this area and promotes education and high professional standards amongst its members. STEP has nearly 20,000 members across 95 countries from a broad range of professional backgrounds, including attorneys, accountants, trust specialists and other practitioners. Visit www.step.org to find out more.